

June 20th, 2024

08:30 - 9:00am

Registration & Welcome Coffee

09:15-09:40

Opening

Dr. Jesús López Zaballos, EFFAS Chair.
Dr. Oscar Afonso, Dean Fac. Economia
Porto.

**9.40-10.00 Keynote: The impact of
Artificial Intelligence on the
Financial Industry**

Helder Rosalino, Board member at the
Bank of Portugal.

10:00-11:00h Panel

Helder Rosalino, Board member at the
Bank of Portugal.

José Miguel Almeida, Board Member of
the CMVM.

LSEG Representative.

IBM AI Specialist.

Moderated by Hans Buysse, EFFAS
Board Member, Chair of EFRAG
Administrative Board

11:00-11:30 Coffee Break

11:30-11:50

**Key Note: Are humans going to loose
control in Managing Assets ?**

Jorge Sousa Teixeira, CEO at BPI GA.

11:50-13:00 Panel

Jorge Sousa Teixeira, CEO at BPI GA.

Allianz Global Investors Representative.

Oscar Esteban Navarro, Head of Sales
Iberia at Fidelity.

Moderated by Manuel Puerta da Costa,
EFFAS Board Member & Treasurer, Chair
of APAF.

13:00-14:15 Lunch Break

14:15-14:45

**Key Note: The role of Digital Money
and Digital Assets in the Future -
MICA's coming**

Valentin Lazea, Chief Economist at
Bank National Romania.

14h45 – 16h00 Panel

Daniel Ferrer, CEO of Jupiter Alpha.

Hendrik Koenig, Head of Digital Assets
Office at Bankhaus Metzler

Microsoft Representative.

Gloria Hernandez, Partner at FinReg360.

Moderated by Thorsten Muller, EFFAS
Board Member & DVFA Chair.

16:00-16:30 Coffee Break

**16:30-16:50 Keynote: Advantages and
Challenges of applying AI to achieve
Sustainable Corporations**

Teresa Royo Luesma, Sustainability and
Governance Partner at KPMG Spain.

16:50-18:00 Panel

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Governance Partner at KPMG Spain.

Álvaro Cangas, ESG Leader at Marsh
McLennan.

Moderated by Javier de Frutos, CFR
EFFAS Chair.

18:00

Closing Speech

**20:00 Gala Dinner at "Pestana Pousada
do Freixo". Palacete da casa do vinho
verde.**

Keynote: Crossroads at the financial
industry.

SUMMER SCHOOL PROGRAMME 2024

June 21st, 2024

9h00-9h30

Opening Key Note Speech

**9h30-10h30 What about the listed
Equity Reporting nightmare?**

Round Panel

Gilles Maguet, CEO at XBRL Europe.

Javier de Frutos, EFFAS CFR, Chair.

Bruno Miguel Silva, Country Manager
at CaixaBank Portugal.

Corticeira Amorim Representative.

Moderated by Jorge Farinha, Master
in Finance Director at FEP U. Porto.

10.30 - 11.30 keynote

**Macro implications of the "Green
Agenda" drive in EU**

Friedrich Mostboeck, President of
ÖVFA and Deputy Chairperson of EFFAS.

Round Panel

Cristina Brízido, CEO at Caixa AM.

Leef H. Dierks, CEFA Academic Director.
ISEG Representative.

Moderated by Marco Ravagli, Chair of
AIAF Financial School.

11:30-12:15 Coffee Break

12:15-13:00

Closure Round-up

Manuel Puerta da Costa, EFFAS
Board Member & Treasurer, Chair
of APAF.

13:00-14:30
Closing Lunch

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